



PJM.com Billing, Settlements & Credit refresh ideas and overview

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- PJM Settlement staff has been working to reorganize and redesign layout of Billing, Settlements & Credit section and subpages.
- Qualtrics survey and individual participant engagement was conducted in Q4 2021 time frame.
- Redesign target improvements:
 - Link and Document organization
 - Consolidation of similar materials into subpages
 - Enhanced methods for data retrieval

- Update Billing, Settlements & Credit landing page to cover more general settlements topics and include guides / starting points for users.
- Sample topics:
 - Guide to Billing and Sample Bill
 - Manuals
 - Weekly Billing Calendars and other specials timings (posting deadlines, holidays)
 - Training links
 - Contact information

- Create additional subpages to allow better organization and containment of similar topics.
- Credit Subpage
 - Include existing credit link from current Billing, Settlements & Credit landing page
 - Allow for additional credit dedicated links
- Transmission Service Settlements and Pricing subpage
 - Transmission Enhancement Worksheets
 - Border Yearly Charge worksheet
 - Specific transmission settlement supporting details
 - Ex – Docket No. ER18-680 Cost Allocations

- Relocate settlement XLS file postings to Data Miner for enhanced data retrieval and availability.
 - Network Service Peak Loads
 - Network Integration Transmission Service Revenue Requirements & Rates
 - Black Start Revenue Requirements

- Details for older settlement agreements and orders will be archived to a new subsection or will have links removed.
 - EL05-121 Settlement
 - 5-Minute Settlements page and link
 - Former XMLs data postings now existing in Data Miner

- PJM targeting larger site changes for 2023 time frame:
 - Creating additional subpages
 - Relocation of links and materials
- Smaller updates targeted for completion in 2022:
 - Moving of some data postings to new Data Miner feeds
 - Enhanced supporting materials and guides
- Additional timeline and details will be covered in future MSS meetings.
- Direct any feedback to mss@pjm.com.

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**Billing, Settlements & Credit section
refresh**



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