

Load Reconciliation Process

Issue Source

PJM Interconnection, LLC – Market Settlements

Issue Content

Standardize the settlement, billing, and reporting for Load Reconciliation data.

Key Work Activities and Scope

1. Provide necessary education
2. PJM and stakeholders develop potential solutions
3. Vote on solution packages
4. Develop required tariff and business manual language
5. File any necessary tariff language with FERC
6. Develop and test settlement calculation and reporting changes
7. Update the Market Settlements Guide to Billing
8. Target implementation in 2020

Expected Deliverables

Deliverables are noted within the Key Work Activities.

Decision-Making Method

Tier 1, consensus (unanimity) on a single proposal is the preferred option or Tier 2, with multiple alternatives.

Stakeholder Group Assignment

Recommendation is to assign this work to the Market Settlement Subcommittee to develop potential solutions and a recommended approach.

Expected Duration of Work Timeline

Provide an estimate of the length of time expected to resolve the issue and complete its course through the stakeholder process. Include the expected start date, the issue’s priority level and timing (e.g. “immediate start”) and the frequency of meetings required. Please also identify any known deadlines or key milestone dates that stakeholders should be aware.

Start Date	Priority Level	Timing	Meeting Frequency
Q4 2019	<input type="checkbox"/> High <input checked="" type="checkbox"/> Medium <input type="checkbox"/> Low	<input type="checkbox"/> Immediate <input checked="" type="checkbox"/> Near Term <input type="checkbox"/> Far Term	<input type="checkbox"/> Weekly <input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Quarterly

Charter

(check one box)

<input type="checkbox"/>	This document will serve as the Charter for a new group created by its approval.
<input checked="" type="checkbox"/>	This work will be handled in an existing group with its own Charter (and applicable amendments).

More detail available in M34; Section 6