

Load Analysis Subcommittee

Teleconference / WebEx

July 29, 2024

1:00 p.m. – 4:00 p.m. EPT


Administration (1:00-1:10)

1. Gautam Punjabi, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the May 29th, 2024 LAS meeting. No changes were requested. Minutes will be posted as final.

Meeting Materials (1:10 - 4:00)

3. Review LAS Charter
Molly Mooney, PJM, reviewed the final redlines for the LAS Charter.
4. Mid-Year Forecast
Andrew Gledhill, PJM, discussed potential changes for the mid-year forecast update.
5. Electric Vehicle and Distributed Solar Assumption Review
Molly Mooney reviewed timeline and process for review of consultant assumptions for the electric vehicle and distributed solar/battery forecasts. Timeline to gather information on electrification policies was also reviewed.
6. Large Load Adjustments in the Load Forecast
 - A. Andrew Gledhill reviewed follow-up work on large load adjustments in the load forecast as it pertained to the capacity obligations for forecasted large load adjustments.
 - B. Philip Sussler, MD OPC, discussed a [letter](#) to the PJM Board of Managers regarding the Robustness and Consistency of the PJM Long-Term Load Forecasts.

Informational Update

Future Meeting Dates and Materials			Materials Due to Secretary 	Materials Published
Date	Time	Meeting (Location)		
9/19/2024	9 am-12 pm	Teleconference / WebEx	9/11/2024	9/16/2024
10/25/2024	9 am-12 pm	Teleconference / WebEx	10/17/2024	10/22/2024
11/25/2024	9 am-12 pm	Teleconference / WebEx	11/15/2024	11/20/2024

Attendance

Brock Ondayko

AEP Energy Partners, Inc. (AEP Gen Resources)

Randy Holliday	American Electric Power
Dan White	American Electric Power
Lynn Horning	American Municipal Power, Inc.
Chris Moravec	American Transmission Systems, Inc.
George Fee	Appalachian Power Company
Takis Laios	Appalachian Power Company
David Bloom	Baltimore Gas and Electric Company
John McDaniel	Baltimore Gas and Electric Company
Grace Coyle	Baltimore Gas and Electric Company
Scott Everngam	Blue Horsehoe Energy, LLC
Diane Janicki	Boston Energy Trading and Marketing LLC
Raj Chintapalli	BP Energy Company
Greg Poulos	CAPS
Peter Rosenthal	Castleton Commodities Merchant Trading L.P
David Apostol	Commonwealth Edison Company
Adrien Ford	Constellation Energy Generation, LLC
Guy Filomena	Customized Energy Solutions, Ltd.
Carl Johnson	Customized Energy Solutions, Ltd.
Jonathan Sasser	Customized Energy Solutions, Ltd.
Sam Selick	Customized Energy Solutions, Ltd.
John Horstmann	Dayton Power & Light Company (The)
David Hastings	Dhast Co
Jim Davis	Dominion Energy Marketing, Inc.
Joe Bocanegra	Dominion Virginia Power
Randy Homer	Dominion Virginia Power
Jonathan Perry	Dominion Virginia Power
Karim Siamer	Dominion Virginia Power
Cynthia Yeh	Dominion Virginia Power
Aayushi Mer	Dominion Virginia Power
Aaron Winter	Dominion Virginia Power
Ryan Long	Dominion Virginia Power
Alan Mok	Duke Energy Business Services LLC
Bryan Garnett	Duke Energy Ohio, Inc.
Carter Leatherman	Duquesne Light Company
Carl Morgenstern	Duquesne Light Company
Amanda Johnson	Duquesne Light Company
Terrence Richardson	Duquesne Light Company
Muhsin Abdur-Rahman	Dynegy Marketing & Trade, LLC (DECAM)
Chuck Dugan	East Kentucky Power Cooperative, Inc.
Mark Mefford	East Kentucky Power Cooperative, Inc.
Kristen Schockett	East Kentucky Power Cooperative, Inc.
Heather Ashley	Eastern Kentucky Power Cooperative, Inc.
John Brodbeck	EDP Renewables North America, LLC
Mark Hurwich	Elliot Bay Energy

Kenneth Curtis
Marie Rinkoski
Ed Stein
Kenneth Foladare
Pamela Quinlan
Tom Hyzinski
Jeff Whitehead
Spencer Justus
David Hastings
Dan Sprinkle
Philip Sussler
Kathleen Wehnes
David Mabry
Shawn Hurd
Jason Schneiderman
Claire Lang-Rée
Amanda Lescano
George Kogut
Steven Kirk
Laura Storino
James Jones
Thomas Pierpoint
Rory Sweeney
Jesus Bustillos
Mike Jesensky
Brandon Newbill
Gregory Carmean
Ben Sloan
Christian McDewell
David Vermeire
Gary Hartman
Cleveland Richards
Sean Zimmerman
William Sharkazy
Juan Diaz
Leonid Lyakhovich
Alex Stern
Heather Svenson
Stephen Wreschnig
Catherine Schmitt
Glenn Catenacci
Mahila Christopher
Parimal Saraf
Tom Hoatson

Enverus
Exelon Generation Company
FirstEnergy Solutions Corp.
Geenex Solar LLC
GQ New Energy Strategies
GT Power Group
GT Power Group
Jupiter Power
Long Island Lighting Company
Louisville Gas and Electric Company/Kentucky Utilities Company
Maryland Public Service Commission
Maryland Public Service Commission
McNees Wallace & Nurick LLC
Monongahela Power Company d/b/a Allegheny Power
Morgan Stanley Capital Group, Inc.
National Resources Defense Council
New Jersey Board of Public Utilities
New York Power Authority
NextEra Energy Resources
NJ Board of Public Utilities
Northern Virginia Electric Cooperative
Northern Virginia Electric Cooperative
Northern Virginia Electric Cooperative
Northern Virginia Electric Cooperative
Old Dominion Electric Cooperative
Old Dominion Electric Cooperative
OPSI
OPSI
Pennsylvania Public Utility Commission
PEPCO Holdings, Inc.
PPL Electric Utilities Corp. dba PPL Utilities
PPL Electric Utilities Corp. dba PPL Utilities
PPL Electric Utilities Corp. dba PPL Utilities
PPL Electric Utilities Corporation
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric and Gas
Public Utilities Commission of Ohio (The)
ReliabilityFirst Corporation
Riverside Generating, LLC

Daniel Kim	Shell Energy North America (US), LP
Matthew Unger	State Corporation Commission Commonwealth of Virginia
Hannah McCorry	Unknown
Kristina Griffin	Vineland City
Andrew Boehnlein	Virginia State Corporation Commission
Nathan Lin	Virginia Electric & Power Company
Erik Heinle	Vistra Energy
John Rohrbach	Wabash Valley Power Association, Inc.
James Wilson	Wilson Energy Economics
David Anders	PJM Interconnection, LLC
Tyler Arkatin	PJM Interconnection, LLC
Matthew Bernstein	PJM Interconnection, LLC
Jere Downs	PJM Interconnection, LLC
Andrew Gledhill	PJM Interconnection, LLC
Katherine Graham	PJM Interconnection, LLC
Suzanne Herel	PJM Interconnection, LLC
Dean Manno	PJM Interconnection, LLC
Tina Mohler	PJM Interconnection, LLC
Molly Mooney	PJM Interconnection, LLC
Nancy Muhl	PJM Interconnection, LLC
Jason Quevada	PJM Interconnection, LLC
Ken Schuyler	PJM Interconnection, LLC
Jen Tribulski	PJM Interconnection, LLC
Mia Wu	PJM Interconnection, LLC
William Benner	PJM Interconnection, LLC
Jill Gates	PJM Interconnection, LLC
Alex Scheirer	PJM Interconnection, LLC
Gautam Punjabi, Secretary	PJM Interconnection, LLC

Author: Andy Hevey

Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the [PJM Code of Conduct](#).

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