

# Transition Timeline

June 2023 IPS

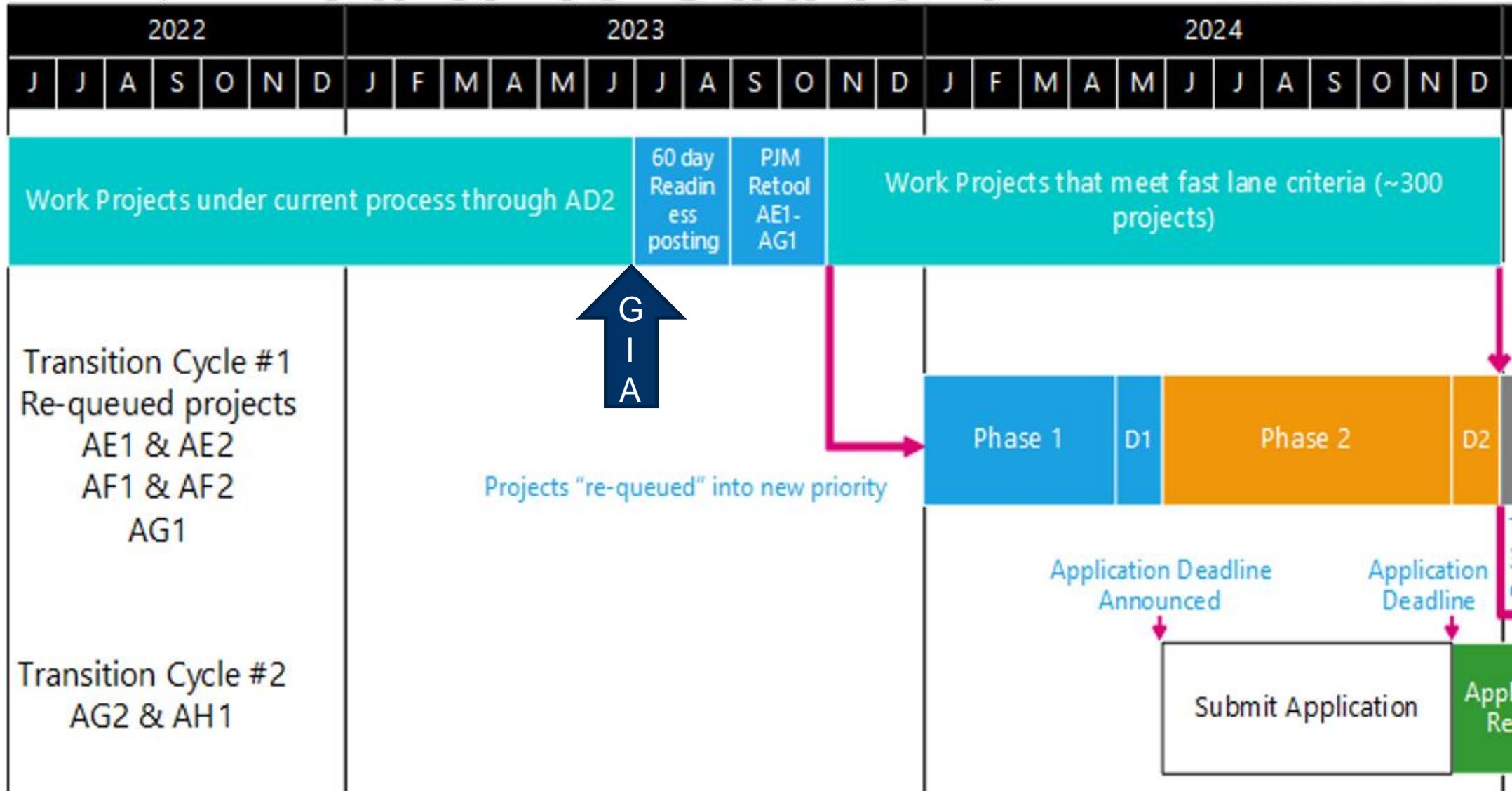
Jonathan Thompson

Lead Engineer

Interconnection Projects

- Planned for Monday July 10, 2023
  - 60 day readiness window would close on Friday September 8, 2023, 5pm EDT.
- Communication Plan
  - Wide net!
  - Email message to be sent out on Friday June 30, 2023
  - Primary, alternate, and signatory emails for all AE1 through AG1 projects going to transition will receive email announcing transition and explaining Queue Point procedure
  - Planning Committee/Interconnection Process Subcommittee lists will receive email announcing transition

- Under new process final agreements for FERC-Jurisdictional projects is a “Generation Interconnection Agreement” (GIA)
  - Replaces the ISA
  - CSA and WMPA remain, updated for new process
- PJM initial schedule had working GIAs in fast lane starting in November 2023
- PJM will begin issuing final agreements as soon after the Transition Date as possible if certain requirements are met



- Projects that meet the following requirements will begin GIA/WMPA drafting
  - Analysis complete for LF/SC/Stability with no upstream queue dependencies
    - **PJM analysis confirms project is clean or first to cause locked**
      - Project results cannot be impacted by other project decisions or movement to Transition Cycle #1
  - Facilities Study complete from TO
  - Readiness Deposit and Site Control provided by developer, and reviewed and accepted by PJM
  - Developer GIA/WMPA inputs received

- PJM will use a process and timing consistent with “Final Agreement Negotiation Phase” per Tariff, Part VII, Subpart D, section 314 for Fast Lane projects
  - NUCRAs will not be used
  - Option to Build decisions within 30 days of receiving draft agreements/Facilities Study

- PJM will provide Developer and Transmission Owner an electronic draft of interconnection agreement
- Developer and TO have 20 Business Days to return written comments
- PJM will have 10 Business Days to respond and provide revised agreements, as appropriate
- Developer/TO/PJM may not use more than 60 days to negotiate
- PJM may extend this phase beyond 60 days
- Can file agreement unexecuted if an impasse is reached

- Upon close of Final Agreement Negotiation and receipt of final agreements
  - Developer then has 15 Business Days to sign, ask for dispute resolution, or request to file unexecuted
    - GIA Security is due on the same 15 Business Day deadline
  - Transmission Owner has 15 Business Days to execute, ask for dispute resolution, or request to file unexecuted
  - PJM has 5 Business Days to execute (Note: No tariff timeline required)



- Developer can elect Option to Build (OTB) for Transmission Owner Interconnection Facilities and Stand Alone Network Upgrades
- Developer has 30 days from receiving Facilities Study report/draft agreements to elect OTB
- PJM will modify facility study report/draft agreements during the 60 day negotiation period
  - If PJM is not able to complete Update of facilities study/GIA with CSA 60 day negotiation period will be extended

## Presenter:

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