



Competitive Planner

Tech Change Forum

April 16, 2020

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| Product - Action Required | Deadline | Who May Be Affected |
|---|------------------------|--|
| Access Competitive Planner in train environment | May 6, 2020 * | Anyone who is interested in testing the tool and providing feedback to PJM |
| Utilize Competitive Planner in production environment | June 24, 2020 * | Anyone who is pre-qualified for PJM competitive planning process |

*** Tentative**



| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|----------------------------|-----|-----|-----|--------------------|---------------------------|-----|-----|-----|-----|-----|-----|-----|
| Competitive Planner | | | | Train – May 6 ◆ | Production – June 24 ◆ | | | | | | | |

Legend

- Start Date
- ◆ End Date

- Current Process
 - PJM process for proposal submission relies on an Excel Proposal Template.
 - Upon filling out the template, stakeholders would log into Secure Share to securely transfer files to PJM

- **What is Competitive Planner?**

The PJM competitive planning process implements FERC Order 1000. The process affords non-incumbent transmission developers an opportunity to participate in the regional planning and expansion of the PJM bulk electric system. By publishing a set of criteria violations and soliciting solutions from competing transmission developers, PJM and the FERC hope to encourage innovative, cost effective and timely solutions to the challenges of building and maintaining a highly reliable electric system.

- **Who needs access?**

- Anyone who would like to participate in PJM competitive planning process

- **How do you get access?**

- Transmission owners and Developers need to be Pre-Qualified via the CEI process

- **Reason for Change**
 - A web based form or application for submitting this information would vastly improve the speed and accuracy of the process
 - Improved customer service to submitting entities
 - Near real-time tracking of submissions and immediate characterization of proposals
- **Tentative Key Dates**
 - Train environment available May 6, 2020
 - Production implementation expected June 24, 2020
- **Next Steps**
 - Continue to provide updates through the Tech Change Forum and Planning Committee

If anyone is interested in testing the Competitive Planner tool in the train environment, and providing feedback to PJM, please reach out to Ilyana Dropkin at ilyana.dropkin@pjm.com



Product Details

Key Product Features

- Form based which in turn ensures more accurate data
- Improved customer service for submitting entities
- Eliminate manual, time consuming and error prone process
- Secure information flow from the end user to PJM