

PJM Framework for Evaluation and Prioritization of Emerging Technologies

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- 1. Highlight framework PJM has developed to evaluate and prioritize emerging technologies
- 2. Update on Emerging Technologies Dashboard for pjm.com



Emerging Technologies Framework

What

A holistic and coordinated set of processes to track and prioritize the evaluation and integration of emerging technologies at PJM.

Why

- Enhance PJM's engagement on emerging technologies with stakeholders and industry experts
- Critical for PJM's role in industry leadership and innovation





Step 1: Emerging Technologies Catalog

- Centralized repository for information and status of technologies and research initiatives that PJM is tracking
- Updated periodically by reviewing:
 - Industry research & development initiatives, including but not limited to FERC Office of Energy Policy and Innovation (OEPI) initiatives, <u>ARPA-E projects</u>, EPRI projects, National Lab projects, <u>IEEE Trending Technologies</u>; <u>CIGRE Preferential Subjects</u>
 - Advanced Technology Pilot Program engagement;
 - Stakeholder engagement through the Emerging Technologies Forum and touchpoints with standing committees on emerging technology feedback; and
 - Emerging technology surveys



Scoring Objective

Aid for determining which technologies will be prioritized for more detailed evaluation.

Maturity parameters measure the level of technology exploration and demonstration in industry as a whole and at PJM.

Value parameters measure alignment with PJM's mission of enhancing reliability and efficiency, and internal & external drivers for PJM to evaluate the technology. Step 2: Technology Scoring Parameters

	Parameter	Scoring Criteria	Weight
Maturity (0-9)	Technology Demonstration in Industry	0 - Developed and evaluated by academia, national labs.	
		1 - Demonstrated through an industry pilot project.	1.5
		2 - Commercially deployed in other areas of the world.	
		3 - Commercially deployed in other area of the United States.	
	Technology Evaluation at PJM to Date	0 - PJM staff has not yet evaluated the technology.	
		1 - PJM staff has conceptually evaluated the technology.	
		2 - Cross-divisional PJM staff have evaluated the technology and	1.5
		developed preliminary design and/or implementation requirements.	
		3 - PJM has engaged in a pilot project involving the technology.	
Value (0-9)	Value Added to PJM as a Company	Add up for all that apply:	
		0 - Little to no value to PJM as a company.	
		1 - Ability to significantly enhance reliability.	0.50
		1 - Enhances efficiency (reduces congestion, streamlines processes).	
		1 - Adds flexibility (opportunities for members / new technology provider)	
	PJM's Role in Enabling Technology Deployment	1 - Member-driven, PJM action not required to enable	
		2 - Member-driven, PJM action may required to enable	0.50
		2 - PJM-driven, may enable member-driven innovation	
	External Drivers: Level of Interest from Emerging Technologies Forum Stakeholder Survey	0 - Low	
		1 - Medium	1.00
		2 - High	
	Aligns with Corporate Strategy	0 - No	
		1 - Yes, Indirect but logical alignment with corporate strategy	0.33
		2 - Yes, Direct alignment with corporate strategy	
	Percent of "actively considering the impact of technology in next 5 years" on Internal Emerging Technology Survey	0 - Less than 25%	
		1 - 25% to 49%	0.33
		2 - 50% to 74%	0.00
		3 - Greater than 75%	
	Priority on Internal Emerging Technology Survey	0 - Low	
		1 - Medium	0.33
		2 - High	

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Step 3: Prioritization & Selection





Step 4: Technology-Specific Evaluation



7



Emerging Technologies Framework Wrap-Up





Emerging Technologies Dashboard

Current Status

- <u>Excel sheet</u> with display of current:
 - ETF Emerging Technologies Catalog
 - PJM Advanced Technology Pilot Program Projects

• Future Plans for 2022

- Create page similar to "Issue Tracking" including information in spreadsheet
- Make catalog interactive by including
 - Links to educational materials
 - Living survey where stakeholders can submit information about emerging technologies of interest



Future Location of Dashboard on ETF Page

Meeting Center	Home 🕨
Critical Issue Fast Path - Minimum Offer Price Rule	Eme
Pandemic Coordination	Technol
Committees 💌	integrat efficien
User Groups	emergin
Forums	operatio forum w
eDART Forum	sharing of their
Tech Change Forum	such teo
Emerging Technologies Forum	The ETF Planning Operatir
Nuclear Generation Owner Forum	forum.
Stakeholder Process Forum	Chair/Fa Secreta
Subcommittees 🗸	During t contact
Task Forces	
Closed Groups	Charter

Iome 🕨 Committees & Groups 🕨 Forums 🕨 Emerging Technologies Forum

merging Technologies Forum

he Emerging Technologies Forum (ETF) is a group established to support PJM's Advanced echnology Pilot Program (ATPP) which provides a testing ground to study the viability of integrating emerging technologies that enhance system reliability, operational and market fficiency, and resilience. The ETF will provide a centralized, open forum for education on merging grid technologies; identification of issues that should be explored concerning perations, planning and markets; and recommendations for addressing those impacts. This orum will provide enhanced transparency with regard to PJM's ATPP, will be an informationharing conduit for technology vendors and proponents to share the characteristics and benefits f their technology, and for stakeholders to share questions and considerations for implementing uch technologies.

he ETF shall provide informational reporting to the Markets and Reliability Committee, and the anning, Operating and Market Implementation committees, as appropriate. The Planning, operating and Market Implementation committees will have the ability to direct matters to this

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ing the meeting, if you are experiencing issues with connectivity or teleconference, please tact Meeting Support. For registration issues, contact PJM.

CONTACT INFORMATION

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6.25.2020



RELATED INFORMATION

Facilitator Feedback Form

Opportunity Cost Calculator

PDF Committee Structure Diagram

PDF M34

(866) 400-8980 (610) 666-8980 Member Relations

Emerging Technologies Dashboard Link

Issue Tracking



Stakeholder Feedback

- Any additional information that would be helpful for:
 - a. Understanding or enhancing PJM Emerging Technologies Framework?
 - b. Inclusion on the Emerging Technologies Dashboard?





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