



PJM Manual 14F: Competitive Planning Process

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Special Planning Committee
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- PJM is in the process of developing a PJM Manual detailing existing process around PJM's implementation of FERC Order 1000
- This new PJM Manual is expected to be designated M14F: Competitive Planning Process
- Details on topics will continue to be discussed through the Lessons Learned Special Sessions of the PC and ultimately brought to the PC and MRC for endorsement

- Section 1: Proposal Window Overview
- Section 2: Pre-qualification
- Section 3: Registration Requirements
- Section 4: PJM Problem Statement and Requirements
- Section 5: Proposal Requirements
- Section 6: Interregional Process – future review
- Section 7: Project Evaluation – future review
- Section 8: Designation Process – future review

- Proposal Window Overview
 - Proposal Window Type and Duration
 - Short term
 - 30 Days, 45 for financials
 - Long term
 - 120 days
 - Immediate Need
 - No window required if time does not allow

- Pre-Qualification
 - Pre-Qualification Process
 - Pre-Qualification Package Contents
 - Processing Pre-Qualification Packages
 - Changes to Pre-Qualification Information

- Registration Requirements
 - General Registration
 - CEI Registration
 - Secure File Transfer Tool Registration
 - Market Efficiency Requirements

- PJM Problem Statement and Requirements
 - Public Information
 - Purpose of a Proposal Window
 - Terminology
 - Proposal Development by Submitting Parties
 - Data and Information Provided by PJM
 - Secure Information

- Proposal Requirements
 - Proposal Requirements
 - Proposal Timelines
 - Redaction Requirements
 - Using Proposal Submittal tool
 - Proposal Fee Structure
 - Proposal Window Communications
 - Market Efficiency Proposal Requirements
 - Interregional Proposal Requirements

- Section 7: Interregional Process
 - PJM will review this section at a future Special PC
- Section 8: Project Evaluation
 - Market Efficiency Section will mimic “Guidelines for Market Efficiency Projects Selection Process”
 - Reliability Section will be reviewed at a future Special PC
- Section 9: Designation Process
 - PJM will review this section at a future Special PC

- Review additional sections 7,8 and 9
- Seek stakeholder feedback
- PC/MRC first reads and endorsement

Please email RTEP@pjm.com with any questions and comments.