New Service Request Cost Allocation

Aaron Berner

Manager, Interconnection Analysis

September 16, 2016

- Studies intended to be evaluated in coordinated queue
  - Customers are evaluated together and in sequential order for each queue

- Cost Allocation rules cause divergence in process for some studies
  - Transmission Service customers are not allowed to share costs with other customers in the queue

- Applicability
  - Generation or Merchant Transmission
  - Transmission Service
  - Upgrade Requests (IARRs)
- Upgrades
  - Determined based on coordinated single queue

- Change Tariff language to require cost allocation to occur for all projects

- Change Manual language to require cost allocation to occur for all projects

- Continue to require that all projects pay for costs associated with the upgrades needed to support the level of service they are requesting (no change required for this)

- Discuss any questions about moving forward with changes as outlined in the posted materials
    - Next step would be to take materials to the PC for discussion / endorsement (Tariff language to be inserted into Tariff page format)