

Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting Roadmaps

As of August 16, 2022

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Account Manager user certification



Impact Details - User Certification

Action Required	Deadline	Who Is Affected
Validate users, user access, and user relationship to main (Member) account	August 31	Company Account Managers (CAMs) – Account Manager

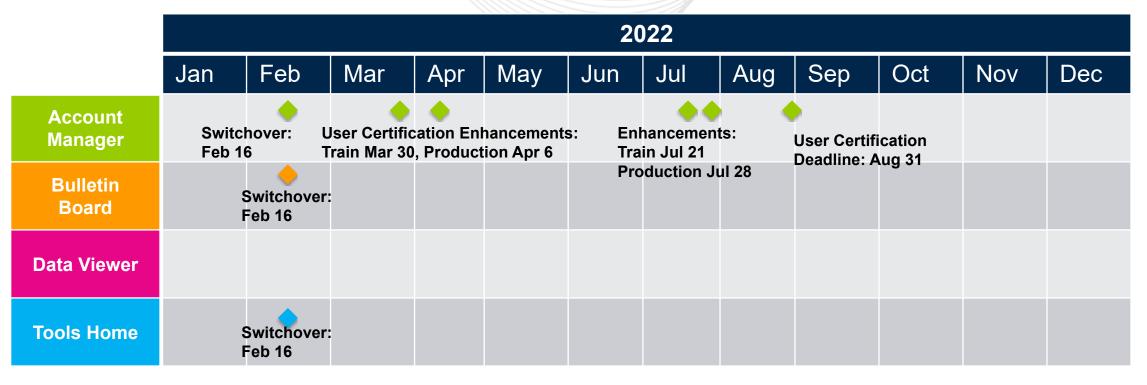








2022 Roadmap Account Manager, Bulletin Board and Data Viewer

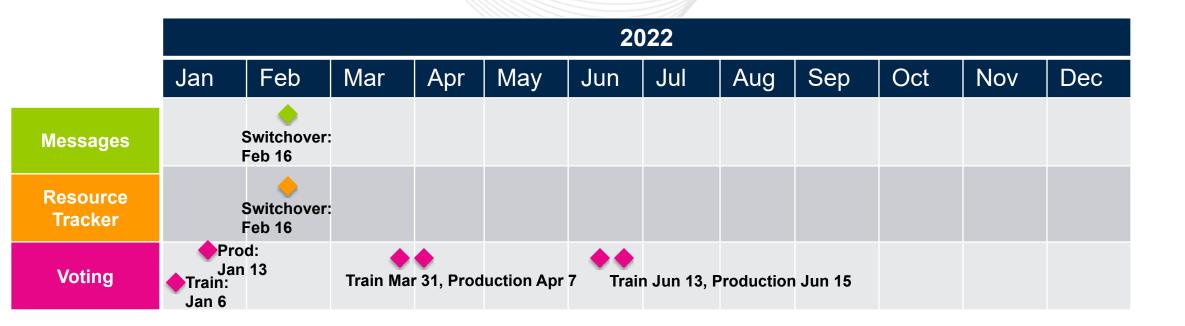


* Tentative















Account Manager User Certification

- CAMs will be asked to validate all users, review user access, and establish a relationship (agent, vendor, employee) between users and the main (Member) account
- 60 day window to complete: June 30 to August 31 in Production
- Details available in <u>Manual 33</u>, section 5.1.8
- <u>User guide</u> available on Account Manager webpage of PJM.com



Train Environment

• June 14 to June 29

Training/Demo for CAMs*

- June 15: 10 a.m. to 11 a.m.
- June 20: 1:00 p.m. to 2:00 p.m.
- July 7: 10:30 a.m. to 11:30 a.m.

*Training sessions are scheduled as Special Sessions of the Tech Change Forum and are open for Registration

*Sessions will be recorded and posted on PJM.com

Open House Sessions

- July 12: 1 p.m. to 3 p.m.
- July 21: 10 a.m. to 12 p.m.
- July 26: 1 p.m. to 3 p.m.
- August 5: 10 a.m. to 12 p.m.
- August 11: 1 p.m. to 3 p.m.
- August 18: 10 a.m. to 12 p.m.
- August 25: 1 p.m. to 3 p.m.
- August 30: 1 p.m. to 3 p.m.



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Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting



Member Hotline

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Product Details

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Account Manager is used to create accounts and request and grant access to PJM's tools and website.

- Grants access to PJM Tools
- Member CAM's can determine and regulate access for their respective companies



Bulletin Board facilitates power contracting activity.

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power
- Allows users to view, post and modify requests to buy or offers to sell power



Data Viewer allows users to view operational and market data graphically.

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs



Messages provides updates and important messages regarding PJM tools.

Key Product Features

Used by members to view updates and important messages regarding PJM tools



Resource Tracker provides generation owners a single view of generator ownership information as recorded across various PJM applications.

- Single point mechanism for generator ownership information
 - Ownership changes
 - Energy, Capacity and Ancillary Service Ownership
 - Marketing Company
 - Dispatching Company
- Annual confirmation period
- Created in 2013 to provide a single point mechanism for Generation Owner Information
- In December 2018, Stakeholders endorsed changes to move confirmation period to Annually with a 4 week duration
- In 2019 and 2020, further enhancements were made to field logic and formatting



Voting facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

- Facilitates voting at the Markets and Reliability Committee and Members
 Committee meetings
- Vote tallying and reporting
- Tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting